

Tebrito is raising 0,8m€ in funding to support its second phase of development: production expansion and market introduction in Scandinavia. The funds will also enable R&D efforts to strengthen its technology edge.

Operating from Sweden

EU and international ambitions



- Key points**
- Upscaling of residual food streams into protein products using insects
 - Seed investment in Oct. 2019 to set up a pilot plant
 - Commercially active on the Plant nutrition segment
 - Initiated industrial partnerships on the Animal and Human nutrition segments
 - Upcoming phase 2 will pave the way to industrial scale phase 3 from 2024

- The company**
- Tebrito started in 2016 with the aim to add sustainable insect protein to the food value chain
 - 2 years of R&D took the company on the forefront of protein extraction technology
 - A seed investment late 2019 financed a pilot facility
 - From 2025, Tebrito will generate outstanding impact and operating margin through large scale production

- Investment terms**
- Raising 0,8m€ as of July 2020
 - 4th Sept. update: round 50% subscribed
 - Pre-money valuation: 2,4m €

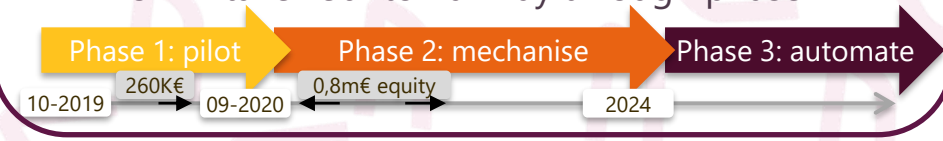
- Links to expert views**
- [Market](#)
 - [Impact](#)

- Team and support**
- Competent team that delivered phase 1 milestones
 - Senior Board and advisor profiles
 - Access to public funding and accelerators
 - Relevant projects and industrial partnerships in place
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Access to Investment Memorandum (upon request)

- Use of funds and perspective**
- 0,8m€ equity coupled with other funding will finance Tebrito's operations for the next year
 - It will fund a 5-fold expansion of the pilot facility as well as R&D and extra modules in production
 - This will take Tebrito halfway through phase 2

- 2020 to 2025 metrics**
- FTE: 4 to 25
 - Capacity: 1 to 1,500t
 - Revenue: 0,5 to 100mSEK
 - Gross profit 2025: 50%+
 - 2025: 73,500t Co2 saving



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